

JIGSAW TAX AND ADVISORY



WELCOME TO JIGSAW TAX & ADVISORY

PRINCIPAL

Joanne McCauley CPA

LOCATIONS

Albury | Goulburn | Norwest | Wollongong



OUR VALUE PROPOSITION

Fixed vs time billing

Unlike most accounting firms, we use fixed billing for each service. This means that you know exactly how much you will be paying for each project upfront. Because of this, every time we provide our high-quality tax and advisory services, we offer certainty that what you ask for will be exactly what you get, and you'll be certain how much you are committing to pay.

OUR GUARANTEE

With Jigsaw, you get the most efficient and exceptional tax and advisory services available. Our clients are more than just clients; they are our partners in our business, and we believe that they deserve the best assistance we can provide. We keep up to date with tax law changes, and use innovative tools and software to make all financial aspects of running your business as hassle-free as they can possibly be.

You can rest easy knowing that the Jigsaw Team have years of experience and expertise, and are here to help you comply with your legal and financial obligations.



OUR SERVICES

More than just tax returns

Tax planning
Cashflow forecasts
Business planning
Business coaching & accountability
Structure review
Business purchase/sale advice
Pre-insolvency management
Migrating your business to the cloud

Self Managed Superannuation Funds
Business and family goal setting
Estate planning
Business Exit Strategies
Ongoing business coaching
Audit management
Software training
Car and asset loans

USING THE BEST TECHNOLOGY

Simple solutions for complex businesses



Xero

We use only the best to make accounting beautiful



Practice Ignition

Our monthly payment system to help your cashflow



O365 Enterprise

All data is securely encrypted and stored on Australian Microsoft servers



HowNow Portal

Our secure electronic signing platform, to make signing and document storage easy with O365

PRINCIPAL



Joanne McCauley CPA MTax CTA DipFP
Principal

After a career in finance and accounting, Joanne founded Jigsaw in 2008. Joanne loves sharing her passion for tax law and business strategy, and is a well known member of the Goulburn and Hills district communities.

EXECUTIVE OFFICERS



Lauren Baldock
Business Operations Manager

Lauren's job is to keep the firm running smoothly from day to day. Lauren ensures all of our systems and processes are running smoothly, runs our administration team and ensures Jigsaw's internal finances are under control.



Jade Rawson
Client Operations Manager

Jade's job is to ensure our clients are serviced and happy. Jade allocates the client work to the appropriate accountant, ensures the accountants are all working well and makes sure that our clients are getting everything they need.



Emily Roper
Business Development Manager

Emily's job is to look after our marketing and sales. Emily ensures all of our media platforms are up to date, facilitates with current clients who require extra services from Jigsaw and looks after any potential clients before they onboard to Jigsaw.

ACCOUNTING TEAM



Deanne Baronoff CPA
SENIOR ACCOUNTANT
Norwest



Justine McCormack
SENIOR ACCOUNTANT
Wodonga



Melissa Giuffre
ACCOUNTANT
Wollongong



Amanda Kaufmann
ACCOUNTANT
Goulburn



Jackson Bowen
ASSISTANT ACCOUNTANT
Norwest

ADMINISTRATION TEAM



Rae Allen
ADMINISTRATION OFFICER
Norwest



Jenna Rosevear
ADMINISTRATION OFFICER
Goulburn



Leonel Ansus
ADMINISTRATION OFFICER
Manilla

MASTERMIND TEAM

The mastermind team helps you take control over your financial future. While each business is independently owned, we offer a commission-free referral service - with the goal of helping our client achieve the best results.

Whether it be your tax, loan, home or business insurance, or personal life insurances - the mastermind team works together to get the best outcome. We are clients of each business, and Jigsaw has chosen to work with them as we trust them with our own money, family and business needs.



**BUSINESS AND ASSET
INSURANCE**

Jamie Fluke - Director
0432 281 827



**INVESTMENT MENTORING AND
SPECIALIST LOANS**

Michael Bysouth - Director
0412 761 925

MB ADVICE

SPECIALIST LIFE INSURANCE ADVICE

**PERSONAL AND SMSF
INSURANCE**

Mark Burgess - Director
0478 171 656

**ESTATE AND TAX
PLANNING**

Vik Sundar - Special Counsel
0499 976 255

OUR CLIENTS



Christine Marr
Director, Booksorted

"I was impressed from the get go with Michael's depth of knowledge and understanding of tax law, especially FBT legislation, and his ability to think big has really helped our business to grow."



Nathan Bellato
Director,
Adapted Interactive Learning

"As long-term clients, we recommend Jo & 'Team Jigsaw' for professional service & accountancy advice, no matter how complex."

CONTACT US



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Norwest

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Wodonga/Albury

By appointment - Justine McCormack CPA



Wollongong

By appointment - Melissa Giuffre



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Social Media

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www.instagram.com/jigsaw_tax

www.linkedin.com/company/jigsaw-tax-advisory

www.tradiewags.com.au

www.moneyhoneymedia.com.au/